



Optometrists, Opticians & Optical Goods Stores  
General Liability & Professional Liability  
Supplemental Application  
(Complete in addition to ACORD)

- 1. Name of Applicant: \_\_\_\_\_
- 2. Website Address: \_\_\_\_\_
- 3. List full name(s) of individual or partners and their interests: \_\_\_\_\_

- 4. Indicate your professional specialty (check all that apply):  
 Optometrist  Ophthalmologist  Optician  Optical Goods Store  Other\* \_\_\_\_\_

\*Please describe: \_\_\_\_\_

- 5. Do you perform any surgical procedures?  Yes  No
- 6. Do you comply with all federal regulations (e.g., FDA labeling) with regard to contact lenses?  Yes  No
- 7. Do you prescribe any medications other than eye drops?  Yes  No
- 8. Do you request that patients who have their pupils dilated or receive eye drops remain in the office for a specified amount of time before leaving the office, or have another person drive them home?  Yes  No
- 9. Are optometrists' licenses renewed every one to three years?  Yes  No

10. Describe in full detail all services you provide: \_\_\_\_\_

11. Total annual gross sales for services provided: \$ \_\_\_\_\_  
Total annual gross sales for all optical goods sold: \$ \_\_\_\_\_

- 12. Are you a physician or do you employ any physicians?  Yes  No
- 13. Have the dispensing opticians met all state requirements and received the necessary training?  Yes  No
- 14. Do you employ any nurse practitioners or physicians assistants?  Yes  No

15. In what states are you licensed or certified? \_\_\_\_\_

16. List any professional association(s) of which you are a member: \_\_\_\_\_

17. If only professional coverage is desired, name your general liability insurer, along with your policy number, policy limits, and the effective date: \_\_\_\_\_

- 18. Do you want your policy to cover your employees for their liability? (There is a charge.)  Yes  No  
NOTE: The policy already protects *you* for the acts of your employees.

**If the Applicant is an Individual (not a Corporation), please answer questions 19 through 22.**

- 19. Are you an employee of another person or organization?  Yes  No  
If yes, what is the name of your employer? \_\_\_\_\_

- 20. Do you have any management or supervisory responsibilities?  Yes  No  
If yes, describe: \_\_\_\_\_

21. If you contract your services to others on an independent contractor basis, for whom do you work? \_\_\_\_\_

- 22. Are you in private practice?  Yes  No

**SEXUAL MOLESTATION COVERAGE: Sexual Molestation liability is offered for an additional premium charge.  
If sexual molestation coverage is not desired, please check here  Coverage is not requested.**

- 23. Have you had any incidents or claims brought against you for sexual molestation or any other allegations of misconduct?  Yes  No

- 24. If you have employees, are there written guidelines in place regarding sexual misconduct?  Yes  No  
If **NO**, please explain: \_\_\_\_\_

25. Please check the limits you are requesting:  \$25,000/\$50,000  \$50,000/\$100,000  \$100,000/\$300,000

\_\_\_\_\_  
Applicant's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Title

\_\_\_\_\_  
Producing Agent